

# **DaaS Credit Application**

Step One: Complete DaaS Credit Application (see below guide for reference)

#### **SECTION 1: DaaS Solution Provider**

To be completed by the Technology Solution Provider.

COMPANY NAME	The legal name and DBA(s) of the company the Technology/Solution Provider is operating under.
<b>COMPANY ADDRESS</b>	The company's legal address (and physical if different).
POINT OF CONTACT	The name, title, email, and phone number of the Technology/Solution Provider point person.

#### **SECTION 2: DaaS Solution**

To be completed by the Technology Solution Provider.

	NEW ADD-ON	First-time Additional and/or add-on to existing	TERM	24 MONTHS 36 MONTHS	Indicate desired term, OR						
TYPE	RENEWAL OTHER	New DaaS term (previous term completed) Specify accordingly		OTHER	Select OTHER and specify length of term being requested.						
TAF	RGET DATE	The anticipated installation and/or need-by date.									
TO	OTAL COST	Provide the total estimated cost of the solution and/or dollar amount being requested to finance.									

#### **SECTION 3: DaaS Client/Applicant**

To be completed by the Client (person applying for financing).

COMPANY NAME	The legal name and DBA(s) of the Client/Applicant's business/company.									
ADDRESS	The company's legal address (and physical if different).									
POINT OF CONTACT	The name, title, email, and phone number of the point person.									
BUSINESS	ТҮРЕ	Check box to indicate business entity type. (i.e.: Partnership, Sole Proprietorship, C-Corporation, S-Corporation, Limited Liability Company)								
INFORMATION	STARTED The date the Client/Applicant's business/company was established.									
	INCORPORATED	The date business/company was incorporated (if applicable).								
	FEDERAL TAX ID#	The Federal Tax ID# of the Client/Applicant's Company.								
	<b>SALES TAX</b> Indicate whether business is sales tax exempt (if yes, attach copy of exemption).									
	NAME	Principal's complete legal name (as appears on legal ID).								
PRINCIPLE(S) INFORMATION	TITLE	Principal's title (i.e.: CEO, Proprietor, Principal, Owner, President, Founder, Administrator, Director, Managing Partner, Managing Member).								
(aka company owner,	EMAIL	Principal's email address (NOTE: Finance company will send DocuSign link to this email).								
founder, CEO)	ADDRESS	Principal's home address (street, city, province, and postal code).								
	OWNERSHIP %	Principal's percentage of ownership in the business/company.								
	SSN Principal's nine-digit social security number.									

**Step Two:** Submit completed DaaS Credit Application: Fax: 717-674-6125

Email: <u>Credit@DaasHelp.com</u>



## DAAS CREDIT APPLICATION

### Submit completed Credit Applications to:

Fax: 717-674-6125 Email: Credit@DaasHelp.com

DAAS SOLUTION PROVIDER																		
	COMPANY: (Legal Name)										DBA: (if any)							
	LEGAL ADDRESS:										PHONE:							
	CITY:	PR:								PC:			ALT:					
	PHYSICAL ADDRESS:												FAX:					
	CITY:	PR: PC: WEBSITE:																
	POINT OF CONTACT:	TITLE:																
	EMAIL:											PHONE					EXT#:	
DAAS SOLUTION																		
	TYPE:	: NEW ADD-ON RENEWAL OTHER: INSTALLATION TARGET DATE:																
	TERM:	24 MONTHS 36 MONTHS OTHER: ESTIMATED TOTAL COST: \$																
DAAS CLIENT/APPLICANT																		
	USINESS: (Legal Name)												DBA:					
	WEBSITE:	EMAIL:																
	LEGAL ADDRESS:											<u> </u>	PHONE:					
	CITY:							ST:		ZIP:			FAX:					
	PHYSICAL ADDRESS:													ST:		ZIP:		
	CONTACT PERSON:																	
								BUSI	NESS I	NFO	RMATI	ON						
☐ Partnership ☐ C-Corporation ☐ Limited Liability Company (LLC) DATE STARTED:																		
☐ Sole Proprietorship ☐ S-Corporation ☐ OTHER						ER:				DATE	DATE INCORPORATED:							
FE	DERAL TA	X ID #:							SALES	TAXI	EXEMP	Г: 🗆	NO DY	'ES* (*If ye	s, MUST á	attach copy	of exem	otion certificate)
							ı	PRIN	CIPAL	INFO	RMAT	ION						
(1)	Principal's Na									(2)	<u> </u>	al's Name						
	Principal's Titl	( )									Principal's Title(s)							
		1AIL										EMAIL						
	Home Addi									-	Address							
	City/PR											ty/PR/PC		CIN#				
% of Ownership S.I.N.# SI.N.# % of Ownership S.I.N.# SI.N.#											or any other							
lending sources to obtain information from the references listed above and obtain a consumer credit report that will be ongoing and relate not only to the evaluation and/or extension of the business credit requested, but also for purposes of reviewing the account, increasing the credit line, taking collection action on the account and for any other legitimate purpose associated with the account as needed. Each individual signing as principal further waives any right or claim which such individual would otherwise have under the Fair Credit Reporting Act in the absence of this continuing consent. I authorize all deposit, borrower and trade account information to be released to the Lessor. I hereby represent all information is true, correct, and complete. A photostat or facsimile copy of this authorization shall be valid as the original.																		
		(1) PRINCIP	AL SI	GNATURE					DATE			(2)	PRINCIPAL SI	GNATURE				DATE
The	The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the																	

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract), because all or part of the applicants' income derives from any public assistance program or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law is the Federal Trade Commission Equal Credit Opportunity, Washington, DC 20580. If your application for credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact Lessor set forth above within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for denial within 30 days of receiving your request for the statement.